



CONDENSED CONSOLIDATED BALANCE SHEETS
(unaudited)

(in millions)	2019				2020				2021	
	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30	Sep 30	Dec 31	Mar 31	Jun 30
Assets										
Cash, cash equivalents and marketable securities	\$ 30,125	\$ 30,234	\$ 25,051	\$ 25,840	\$ 24,314	\$ 21,190	\$ 26,049	\$ 7,910	\$ 6,245	\$ 7,361
Accounts receivable, net	3,283	3,396	3,315	3,582	3,907	3,194	3,913	4,892	3,925	4,149
Inventories	898	884	882	2,067	2,021	1,967	1,953	3,014	2,996	2,988
Property, plant and equipment, net	4,116	4,249	4,377	4,502	4,564	4,653	4,810	4,967	4,990	4,996
Intangible assets, net	15,438	15,152	14,864	13,786	13,502	13,225	12,939	33,126	34,781	34,341
Goodwill	4,117	4,117	4,117	4,117	4,117	4,117	4,117	8,108	8,334	8,334
Other assets	4,860	5,178	6,540	7,733	7,316	7,588	7,097	6,390	6,221	5,815
Total assets	<u>\$ 62,837</u>	<u>\$ 63,210</u>	<u>\$ 59,146</u>	<u>\$ 61,627</u>	<u>\$ 59,741</u>	<u>\$ 55,934</u>	<u>\$ 60,878</u>	<u>\$ 68,407</u>	<u>\$ 67,492</u>	<u>\$ 67,984</u>
Liabilities and Stockholders' Equity										
Current liabilities	\$ 9,397	\$ 8,961	\$ 9,567	\$ 9,759	\$ 8,879	\$ 10,564	\$ 9,509	\$ 11,397	\$ 9,705	\$ 10,214
Long-term liabilities	31,349	31,498	28,843	29,218	28,683	27,228	33,898	38,789	38,823	38,060
Stockholders' equity	22,091	22,751	20,736	22,650	22,179	18,142	17,471	18,221	18,964	19,710
Total liabilities and stockholders' equity	<u>\$ 62,837</u>	<u>\$ 63,210</u>	<u>\$ 59,146</u>	<u>\$ 61,627</u>	<u>\$ 59,741</u>	<u>\$ 55,934</u>	<u>\$ 60,878</u>	<u>\$ 68,407</u>	<u>\$ 67,492</u>	<u>\$ 67,984</u>



CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS - GAAP
(unaudited)

(in millions, except per share amounts)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Revenues:												
Product sales	\$ 5,200	\$ 5,607	\$ 5,516	\$ 5,796	\$ 22,119	\$ 5,467	\$ 5,067	\$ 6,493	\$ 7,328	\$ 24,355	\$ 6,340	\$ 6,152
Royalty, contract and other revenues	81	78	88	83	330	81	76	84	93	334	83	65
Total revenues	5,281	5,685	5,604	5,879	22,449	5,548	5,143	6,577	7,421	24,689	6,423	6,217
Costs and expenses:												
Cost of goods sold	957	1,000	1,035	1,683	4,675	969	1,064	1,141	1,398	4,572	1,361	1,390
Research and development expenses	931	995	1,030	1,099	4,055	1,004	1,299	1,158	1,578	5,039	1,055	1,134
Acquired in-process research and development expenses	126	165	3,960	800	5,051	97	4,524	1,171	64	5,856	62	96
Selling, general and administrative expenses	1,030	1,095	1,052	1,204	4,381	1,076	1,239	1,106	1,730	5,151	1,055	1,351
Total costs and expenses	3,044	3,255	7,077	4,786	18,162	3,146	8,126	4,576	4,770	20,618	3,533	3,971
Income (loss) from operations	2,237	2,430	(1,473)	1,093	4,287	2,402	(2,983)	2,001	2,651	4,071	2,890	2,246
Interest expense	(254)	(248)	(250)	(243)	(995)	(241)	(240)	(236)	(267)	(984)	(257)	(256)
Other income (expense), net	367	228	222	1,051	1,868	(158)	250	(940)	(570)	(1,418)	(369)	(173)
Income (loss) before income taxes	2,350	2,410	(1,501)	1,901	5,160	2,003	(2,973)	825	1,814	1,669	2,264	1,817
Income tax (expense) benefit	(382)	(535)	333	788	204	(465)	(373)	(472)	(270)	(1,580)	(542)	(300)
Net income (loss)	1,968	1,875	(1,168)	2,689	5,364	1,538	(3,346)	353	1,544	89	1,722	1,517
Net loss attributable to noncontrolling interest	7	5	3	7	22	13	7	7	7	34	7	5
Net income (loss) attributable to Gilead	\$ 1,975	\$ 1,880	\$ (1,165)	\$ 2,696	\$ 5,386	\$ 1,551	\$ (3,339)	\$ 360	\$ 1,551	\$ 123	\$ 1,729	\$ 1,522
Net income (loss) per share attributable to Gilead common stockholders - basic	\$ 1.55	\$ 1.48	\$ (0.92)	\$ 2.13	\$ 4.24	\$ 1.23	\$ (2.66)	\$ 0.29	\$ 1.24	\$ 0.10	\$ 1.38	\$ 1.21
Shares used in per share calculation - basic	1,276	1,270	1,267	1,266	1,270	1,262	1,255	1,255	1,255	1,257	1,256	1,255
Net income (loss) per share attributable to Gilead common stockholders - diluted	\$ 1.54	\$ 1.47	\$ (0.92)	\$ 2.12	\$ 4.22	\$ 1.22	\$ (2.66)	\$ 0.29	\$ 1.23	\$ 0.10	\$ 1.37	\$ 1.21
Shares used in per share calculation - diluted	1,283	1,277	1,267	1,273	1,277	1,270	1,255	1,261	1,259	1,263	1,262	1,260
Cash dividends declared per share	\$ 0.63	\$ 0.63	\$ 0.63	\$ 0.63	\$ 2.52	\$ 0.68	\$ 0.68	\$ 0.68	\$ 0.68	\$ 2.72	\$ 0.71	\$ 0.71
GAAP:												
Product gross margin	81.6 %	82.2 %	81.2 %	71.0 %	78.9 %	82.3 %	79.0 %	82.4 %	80.9 %	81.2 %	78.5 %	77.4 %
Research and development expenses as a % of revenues	17.6 %	17.5 %	18.4 %	18.7 %	18.1 %	18.1 %	25.3 %	17.6 %	21.3 %	20.4 %	16.4 %	18.2 %
Acquired in-process research and development expenses as a % of revenues	2.4 %	2.9 %	70.7 %	13.6 %	22.5 %	1.7 %	88.0 %	17.8 %	0.9 %	23.7 %	1.0 %	1.5 %
Selling, general and administrative expenses as a % of revenues	19.5 %	19.3 %	18.8 %	20.5 %	19.5 %	19.4 %	24.1 %	16.8 %	23.3 %	20.9 %	16.4 %	21.7 %
Operating expenses as a % of revenues	39.5 %	39.7 %	107.8 %	52.8 %	60.1 %	39.2 %	137.3 %	52.2 %	45.4 %	65.0 %	33.8 %	41.5 %
Operating margin	42.4 %	42.7 %	(26.3)%	18.6 %	19.1 %	43.3 %	(58.0)%	30.4 %	35.7 %	16.5 %	45.0 %	36.1 %
Effective tax rate	16.3 %	22.2 %	22.2 %	(41.5)%	(4.0)%	23.2 %	(12.5)%	57.2 %	14.9 %	94.7 %	23.9 %	16.5 %



SELECTED CASH FLOW INFORMATION
(unaudited)

(in millions)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Net cash provided by operating activities	\$ 1,577	\$ 2,342	\$ 2,645	\$ 2,580	\$ 9,144	\$ 1,436	\$ 2,566	\$ 2,250	\$ 1,916	\$ 8,168	\$ 2,610	\$ 2,316
Net cash provided by (used in) investing activities	(244)	(6,163)	(1,841)	431	(7,817)	(344)	(5,023)	(271)	(8,977)	(14,615)	(2,042)	(577)
Net cash provided by (used in) financing activities	(2,366)	(1,857)	(2,515)	(896)	(7,634)	(2,611)	(874)	4,124	131	770	(2,477)	(931)
Effect of exchange rate changes on cash and cash equivalents	20	(9)	(55)	42	(2)	(61)	26	37	41	43	(23)	20
Net change in cash and cash equivalents	(1,013)	(5,687)	(1,766)	2,157	(6,309)	(1,580)	(3,305)	6,140	(6,889)	(5,634)	(1,932)	828
Cash and cash equivalents at beginning of period	17,940	16,927	11,240	9,474	17,940	11,631	10,051	6,746	12,886	11,631	5,997	4,065
Cash and cash equivalents at end of period	<u>\$ 16,927</u>	<u>\$ 11,240</u>	<u>\$ 9,474</u>	<u>\$ 11,631</u>	<u>\$ 11,631</u>	<u>\$ 10,051</u>	<u>\$ 6,746</u>	<u>\$ 12,886</u>	<u>\$ 5,997</u>	<u>\$ 5,997</u>	<u>\$ 4,065</u>	<u>\$ 4,893</u>

(in millions)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Net cash provided by operating activities	\$ 1,577	\$ 2,342	\$ 2,645	\$ 2,580	\$ 9,144	\$ 1,436	\$ 2,566	\$ 2,250	\$ 1,916	\$ 8,168	\$ 2,610	\$ 2,316
Capital expenditures	(237)	(185)	(200)	(203)	(825)	(171)	(143)	(155)	(181)	(650)	(165)	(119)
Free cash flow	<u>\$ 1,340</u>	<u>\$ 2,157</u>	<u>\$ 2,445</u>	<u>\$ 2,377</u>	<u>\$ 8,319</u>	<u>\$ 1,265</u>	<u>\$ 2,423</u>	<u>\$ 2,095</u>	<u>\$ 1,735</u>	<u>\$ 7,518</u>	<u>\$ 2,445</u>	<u>\$ 2,197</u>



NON-GAAP FINANCIAL INFORMATION⁽¹⁾
(unaudited)

(in millions, except percentages and per share amounts)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Revenues	\$ 5,281	\$ 5,685	\$ 5,604	\$ 5,879	\$ 22,449	\$ 5,548	\$ 5,143	\$ 6,577	\$ 7,421	\$ 24,689	\$ 6,423	\$ 6,217
Non-GAAP:												
Cost of goods sold	\$ 674	\$ 727	\$ 769	\$ 1,417	\$ 3,587	\$ 703	\$ 798	\$ 875	\$ 918	\$ 3,294	\$ 855	\$ 836
Research and development expenses	\$ 932	\$ 996	\$ 1,028	\$ 1,103	\$ 4,059	\$ 1,004	\$ 1,186	\$ 1,155	\$ 1,512	\$ 4,857	\$ 1,049	\$ 1,084
Selling, general and administrative expenses	\$ 1,030	\$ 1,096	\$ 1,045	\$ 1,204	\$ 4,375	\$ 1,076	\$ 1,164	\$ 1,095	\$ 1,499	\$ 4,834	\$ 1,033	\$ 1,121
Operating income	\$ 2,645	\$ 2,866	\$ 2,762	\$ 2,155	\$ 10,428	\$ 2,765	\$ 1,995	\$ 3,452	\$ 3,492	\$ 11,704	\$ 3,486	\$ 3,176
Other income (expense), net	\$ 170	\$ 171	\$ 164	\$ 122	\$ 627	\$ 125	\$ 49	\$ 29	\$ 46	\$ 249	\$ (18)	\$ 1
Net income attributable to Gilead	\$ 2,141	\$ 2,196	\$ 2,091	\$ 1,400	\$ 7,828	\$ 2,139	\$ 1,400	\$ 2,657	\$ 2,762	\$ 8,958	\$ 2,628	\$ 2,353
Diluted EPS	\$ 1.67	\$ 1.72	\$ 1.64	\$ 1.10	\$ 6.13	\$ 1.68	\$ 1.11	\$ 2.11	\$ 2.19	\$ 7.09	\$ 2.08	\$ 1.87
Shares used in per share calculation - diluted	1,283	1,277	1,274	1,273	1,277	1,270	1,262	1,261	1,259	1,263	1,262	1,260
Product gross margin	87.0 %	87.0 %	86.1 %	75.6 %	83.8 %	87.1 %	84.3 %	86.5 %	87.5 %	86.5 %	86.5 %	86.4 %
Research and development expenses as a % of revenues	17.6 %	17.5 %	18.3 %	18.8 %	18.1 %	18.1 %	23.1 %	17.6 %	20.4 %	19.7 %	16.3 %	17.4 %
Selling, general and administrative expenses as a % of revenues	19.5 %	19.3 %	18.6 %	20.5 %	19.5 %	19.4 %	22.6 %	16.6 %	20.2 %	19.6 %	16.1 %	18.0 %
Operating expenses as a % of revenues	37.2 %	36.8 %	37.0 %	39.2 %	37.6 %	37.5 %	45.7 %	34.2 %	40.6 %	39.3 %	32.4 %	35.5 %
Operating margin	50.1 %	50.4 %	49.3 %	36.7 %	46.6 %	49.8 %	38.8 %	52.5 %	47.1 %	47.4 %	54.3 %	51.1 %
Effective tax rate	16.6 %	21.5 %	22.1 %	31.5 %	22.4 %	19.7 %	22.8 %	18.4 %	15.8 %	18.6 %	18.4 %	19.6 %

⁽¹⁾ Non-GAAP financial information excludes acquisition-related expenses including amortization of acquired intangible assets and inventory step-up charges in Cost of goods sold, acquired IPR&D expenses, and other items that are considered unusual or not representative of underlying trends of Gilead's business, fair value adjustments of equity securities and discrete and related tax charges or benefits associated with changes in tax related laws and guidelines. A reconciliation between GAAP and non-GAAP financial information is provided in the tables on pages 5-6.

RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL INFORMATION
(unaudited)

(in millions, except percentages and per share amounts)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Cost of goods sold reconciliation:												
GAAP cost of goods sold	\$ 957	\$ 1,000	\$ 1,035	\$ 1,683	\$ 4,675	\$ 969	\$ 1,064	\$ 1,141	\$ 1,398	\$ 4,572	\$ 1,361	\$ 1,390
Acquisition-related – amortization of acquired intangibles and inventory step-up charges	(283)	(273)	(266)	(266)	(1,088)	(266)	(266)	(266)	(417)	(1,215)	(506)	(554)
Acquisition-related – other costs ⁽¹⁾	-	-	-	-	-	-	-	-	(63)	(63)	-	-
Non-GAAP cost of goods sold	<u>\$ 674</u>	<u>\$ 727</u>	<u>\$ 769</u>	<u>\$ 1,417</u>	<u>\$ 3,587</u>	<u>\$ 703</u>	<u>\$ 798</u>	<u>\$ 875</u>	<u>\$ 918</u>	<u>\$ 3,294</u>	<u>\$ 855</u>	<u>\$ 836</u>
Product gross margin reconciliation:												
GAAP product gross margin	81.6 %	82.2 %	81.2 %	71.0 %	78.9 %	82.3 %	79.0 %	82.4 %	80.9 %	81.2 %	78.5 %	77.4 %
Acquisition-related – amortization of acquired intangibles and inventory step-up charges	5.4 %	4.9 %	4.8 %	4.6 %	4.9 %	4.9 %	5.2 %	4.1 %	5.7 %	5.0 %	8.0 %	9.0 %
Acquisition-related – other costs ⁽¹⁾	- %	- %	- %	- %	- %	- %	- %	- %	0.9 %	0.3 %	- %	- %
Non-GAAP product gross margin ⁽²⁾	<u>87.0 %</u>	<u>87.0 %</u>	<u>86.1 %</u>	<u>75.6 %</u>	<u>83.8 %</u>	<u>87.1 %</u>	<u>84.3 %</u>	<u>86.5 %</u>	<u>87.5 %</u>	<u>86.5 %</u>	<u>86.5 %</u>	<u>86.4 %</u>
Research and development expenses reconciliation:												
GAAP research and development expenses	\$ 931	\$ 995	\$ 1,030	\$ 1,099	\$ 4,055	\$ 1,004	\$ 1,299	\$ 1,158	\$ 1,578	\$ 5,039	\$ 1,055	\$ 1,134
Acquisition-related – other costs ⁽¹⁾	-	-	-	-	-	-	(113)	(3)	(66)	(182)	(6)	(6)
Other ⁽³⁾	1	1	(2)	4	4	-	-	-	-	-	-	(44)
Non-GAAP research and development expenses	<u>\$ 932</u>	<u>\$ 996</u>	<u>\$ 1,028</u>	<u>\$ 1,103</u>	<u>\$ 4,059</u>	<u>\$ 1,004</u>	<u>\$ 1,186</u>	<u>\$ 1,155</u>	<u>\$ 1,512</u>	<u>\$ 4,857</u>	<u>\$ 1,049</u>	<u>\$ 1,084</u>
Research and development expenses as a % of revenues:												
GAAP research and development expenses as a % of revenues	17.6 %	17.5 %	18.4 %	18.7 %	18.1 %	18.1 %	25.3 %	17.6 %	21.3 %	20.4 %	16.4 %	18.2 %
Acquisition-related – other costs ⁽¹⁾	- %	- %	- %	- %	- %	- %	(2.2)%	- %	(0.9)%	(0.7)%	(0.1)%	(0.1)%
Other ⁽³⁾	- %	- %	- %	0.1 %	- %	- %	- %	- %	- %	- %	- %	(0.7)%
Non-GAAP research and development expenses as a % of revenues ⁽²⁾	<u>17.6 %</u>	<u>17.5 %</u>	<u>18.3 %</u>	<u>18.8 %</u>	<u>18.1 %</u>	<u>18.1 %</u>	<u>23.1 %</u>	<u>17.6 %</u>	<u>20.4 %</u>	<u>19.7 %</u>	<u>16.3 %</u>	<u>17.4 %</u>
Acquired IPR&D expenses reconciliation:												
GAAP acquired IPR&D expenses	\$ 126	\$ 165	\$ 3,960	\$ 800	\$ 5,051	\$ 97	\$ 4,524	\$ 1,171	\$ 64	\$ 5,856	\$ 62	\$ 96
Acquired IPR&D expenses	(126)	(165)	(3,960)	(800)	(5,051)	(97)	(4,524)	(1,171)	(64)	(5,856)	(62)	(96)
Non-GAAP acquired IPR&D expenses	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Selling, general and administrative expenses reconciliation:												
GAAP selling, general and administrative expenses	\$ 1,030	\$ 1,095	\$ 1,052	\$ 1,204	\$ 4,381	\$ 1,076	\$ 1,239	\$ 1,106	\$ 1,730	\$ 5,151	\$ 1,055	\$ 1,351
Acquisition-related – other costs ⁽¹⁾	-	-	-	-	-	-	(77)	(12)	(230)	(319)	(22)	(10)
Other ⁽³⁾	-	1	(7)	-	(6)	-	2	1	(1)	2	-	(220)
Non-GAAP selling, general and administrative expenses	<u>\$ 1,030</u>	<u>\$ 1,096</u>	<u>\$ 1,045</u>	<u>\$ 1,204</u>	<u>\$ 4,375</u>	<u>\$ 1,076</u>	<u>\$ 1,164</u>	<u>\$ 1,095</u>	<u>\$ 1,499</u>	<u>\$ 4,834</u>	<u>\$ 1,033</u>	<u>\$ 1,121</u>
Selling, general and administrative expenses as a % of revenues:												
GAAP selling, general and administrative expenses as a % of revenues	19.5 %	19.3 %	18.8 %	20.5 %	19.5 %	19.4 %	24.1 %	16.8 %	23.3 %	20.9 %	16.4 %	21.7 %
Acquisition-related – other costs ⁽¹⁾	- %	- %	- %	- %	- %	- %	(1.5)%	(0.2)%	(3.1)%	(1.3)%	(0.3)%	(0.2)%
Other ⁽³⁾	- %	- %	(0.1)%	- %	- %	- %	- %	- %	- %	- %	- %	(3.5)%
Non-GAAP selling, general and administrative expenses as a % of revenues ⁽²⁾	<u>19.5 %</u>	<u>19.3 %</u>	<u>18.6 %</u>	<u>20.5 %</u>	<u>19.5 %</u>	<u>19.4 %</u>	<u>22.6 %</u>	<u>16.6 %</u>	<u>20.2 %</u>	<u>19.6 %</u>	<u>16.1 %</u>	<u>18.0 %</u>

RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL INFORMATION - (Continued)
(unaudited)

(in millions, except percentages and per share amounts)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Operating income reconciliation:												
GAAP operating income (loss)	2,237	2,430	(1,473)	1,093	4,287	2,402	(2,983)	2,001	2,651	4,071	2,890	\$ 2,246
Acquired IPR&D expenses	126	165	3,960	800	5,051	97	4,524	1,171	64	5,856	62	96
Acquisition-related – amortization of acquired intangibles and inventory step-up charges	283	273	266	266	1,088	266	266	266	417	1,215	506	554
Acquisition-related – other costs ⁽¹⁾	-	-	-	-	-	-	190	15	359	564	28	16
Other ⁽³⁾	(1)	(2)	9	(4)	2	-	(2)	(1)	1	(2)	-	264
Non-GAAP operating income	<u>\$ 2,645</u>	<u>\$ 2,866</u>	<u>\$ 2,762</u>	<u>\$ 2,155</u>	<u>\$ 10,428</u>	<u>\$ 2,765</u>	<u>\$ 1,995</u>	<u>\$ 3,452</u>	<u>\$ 3,492</u>	<u>\$ 11,704</u>	<u>\$ 3,486</u>	<u>\$ 3,176</u>
Operating margin reconciliation:												
GAAP operating margin	42.4 %	42.7 %	(26.3)%	18.6 %	19.1 %	43.3 %	(58.0)%	30.4 %	35.7 %	16.5 %	45.0 %	36.1 %
Acquired IPR&D expenses	2.4 %	2.9 %	70.7 %	13.6 %	22.5 %	1.7 %	88.0 %	17.8 %	0.9 %	23.7 %	1.0 %	1.5 %
Acquisition-related – amortization of acquired intangibles and inventory step-up charges	5.4 %	4.8 %	4.7 %	4.5 %	4.8 %	4.8 %	5.2 %	4.0 %	5.6 %	4.9 %	7.9 %	8.9 %
Acquisition-related – other costs ⁽¹⁾	- %	- %	- %	- %	- %	- %	3.7 %	0.2 %	4.8 %	2.3 %	0.4 %	0.3 %
Other ⁽³⁾	- %	- %	0.2 %	(0.1)%	- %	- %	- %	- %	- %	- %	- %	4.2 %
Non-GAAP operating margin	<u>50.1 %</u>	<u>50.4 %</u>	<u>49.3 %</u>	<u>36.7 %</u>	<u>46.6 %</u>	<u>49.8 %</u>	<u>38.8 %</u>	<u>52.5 %</u>	<u>47.1 %</u>	<u>47.4 %</u>	<u>54.3 %</u>	<u>51.1 %</u>
Other income (expense), net reconciliation:												
GAAP other income (expense), net	367	228	222	1,051	1,868	(158)	250	(940)	(570)	(1,418)	(369)	\$ (173)
Losses (gains) from equity securities, net	(197)	(57)	(58)	(929)	(1,241)	283	(201)	969	616	1,667	351	174
Non-GAAP other income (expense), net	<u>\$ 170</u>	<u>\$ 171</u>	<u>\$ 164</u>	<u>\$ 122</u>	<u>\$ 627</u>	<u>\$ 125</u>	<u>\$ 49</u>	<u>\$ 29</u>	<u>\$ 46</u>	<u>\$ 249</u>	<u>\$ (18)</u>	<u>\$ 1</u>
Effective tax rate reconciliation:												
GAAP effective tax rate	16.3 %	22.2 %	22.2 %	(41.5)%	(4.0)%	23.2 %	(12.5)%	57.2 %	14.9 %	94.7 %	23.9 %	16.5 %
Income tax effect of above non-GAAP adjustments and discrete and related tax adjustments	0.3 %	(0.7)%	(0.1)%	73.0 %	26.4 %	(3.5)%	35.3 %	(38.8)%	0.9 %	(76.1)%	(5.5)%	3.1 %
Non-GAAP effective tax rate ⁽²⁾⁽⁴⁾	<u>16.6 %</u>	<u>21.5 %</u>	<u>22.1 %</u>	<u>31.5 %</u>	<u>22.4 %</u>	<u>19.7 %</u>	<u>22.8 %</u>	<u>18.4 %</u>	<u>15.8 %</u>	<u>18.6 %</u>	<u>18.4 %</u>	<u>19.6 %</u>
Net income attributable to Gilead reconciliation:												
GAAP net income (loss) attributable to Gilead	1,975	1,880	(1,165)	2,696	5,386	1,551	(3,339)	360	1,551	123	1,729	\$ 1,522
Acquired IPR&D expenses (after tax)	98	128	3,068	623	3,917	75	4,514	1,033	50	5,672	50	75
Acquisition-related – amortization of acquired intangibles and inventory step-up charges (after tax)	260	252	247	247	1,006	224	224	225	329	1,002	409	446
Acquisition-related – other costs (after tax) ⁽¹⁾	-	-	-	-	-	-	148	11	286	445	22	15
Losses (gains) from equity securities, net (after tax)	(191)	(63)	(66)	(921)	(1,241)	256	(149)	983	628	1,718	364	169
Discrete and related tax charges (benefits) ⁽⁴⁾	-	-	-	(1,240)	(1,240)	33	4	45	(82)	-	54	(40)
Other (after tax) ⁽³⁾	(1)	(1)	7	(5)	-	-	(2)	-	-	(2)	-	166
Non-GAAP net income attributable to Gilead	<u>\$ 2,141</u>	<u>\$ 2,196</u>	<u>\$ 2,091</u>	<u>\$ 1,400</u>	<u>\$ 7,828</u>	<u>\$ 2,139</u>	<u>\$ 1,400</u>	<u>\$ 2,657</u>	<u>\$ 2,762</u>	<u>\$ 8,958</u>	<u>\$ 2,628</u>	<u>\$ 2,353</u>
Diluted earnings (loss) per share reconciliation:												
GAAP diluted earnings (loss) per share ⁽⁵⁾	\$ 1.54	\$ 1.47	\$ (0.92)	\$ 2.12	\$ 4.22	\$ 1.22	\$ (2.66)	\$ 0.29	\$ 1.23	\$ 0.10	\$ 1.37	\$ 1.21
Acquired IPR&D expenses	0.08	0.10	2.41	0.49	3.07	0.06	3.58	0.82	0.04	4.49	0.04	0.06
Acquisition-related – amortization of acquired intangibles and inventory step-up charges	0.20	0.20	0.19	0.19	0.79	0.18	0.18	0.18	0.26	0.79	0.32	0.35
Acquisition-related – other costs ⁽¹⁾	-	-	-	-	-	-	0.12	0.01	0.23	0.35	0.02	0.01
Losses (gains) from equity securities, net	(0.15)	(0.05)	(0.05)	(0.72)	(0.97)	0.20	(0.12)	0.78	0.50	1.36	0.29	0.13
Discrete and related tax charges (benefits) ⁽⁴⁾	-	-	-	(0.97)	(0.97)	0.03	-	0.04	(0.07)	-	0.04	(0.03)
Other ⁽³⁾	-	-	0.01	-	-	-	-	-	-	-	-	0.13
Non-GAAP diluted EPS ⁽²⁾⁽⁵⁾	<u>\$ 1.67</u>	<u>\$ 1.72</u>	<u>\$ 1.64</u>	<u>\$ 1.10</u>	<u>\$ 6.13</u>	<u>\$ 1.68</u>	<u>\$ 1.11</u>	<u>\$ 2.11</u>	<u>\$ 2.19</u>	<u>\$ 7.09</u>	<u>\$ 2.08</u>	<u>\$ 1.87</u>



RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL INFORMATION - (Continued)
(unaudited)

(in millions, except percentages and per share amounts)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Non-GAAP adjustment summary:												
Cost of goods sold adjustments	\$ 283	\$ 273	\$ 266	\$ 266	\$ 1,088	\$ 266	\$ 266	\$ 266	\$ 480	\$ 1,278	\$ 506	\$ 554
Research and development expenses adjustments	(1)	(1)	2	(4)	(4)	-	113	3	66	182	6	50
Acquired IPR&D expenses adjustments	126	165	3,960	800	5,051	97	4,524	1,171	64	5,856	62	96
Selling, general and administrative expenses adjustments	-	(1)	7	-	6	-	75	11	231	317	22	230
Total non-GAAP adjustments before other income (expense), net, and income taxes	408	436	4,235	1,062	6,141	363	4,978	1,451	841	7,633	596	930
Other income (expense), net, adjustments	(197)	(57)	(58)	(929)	(1,241)	283	(201)	969	616	1,667	351	174
Total non-GAAP adjustments before income taxes	211	379	4,177	133	4,900	646	4,777	2,420	1,457	9,300	947	1,104
Income tax effect if non-GAAP adjustments above	(45)	(63)	(921)	(189)	(1,218)	(91)	(42)	(168)	(164)	(465)	(102)	(233)
Discrete and related tax charges (benefits) ⁽⁴⁾	-	-	-	(1,240)	(1,240)	33	4	45	(82)	-	54	(40)
Total non-GAAP adjustments after tax	\$ 166	\$ 316	\$ 3,256	\$ (1,296)	\$ 2,442	\$ 588	\$ 4,739	\$ 2,297	\$ 1,211	\$ 8,835	\$ 899	\$ 831

⁽¹⁾ Includes primarily employee-related expenses and contingent consideration, as well as other expenses associated with Gilead's acquisitions of Immunomedics, Inc., Forty Seven, Inc. and MYR GmbH ("MYR").

⁽²⁾ Amounts may not sum due to rounding.

⁽³⁾ Includes primarily a significant donation to the Gilead Foundation, a California nonprofit public benefit corporation.

⁽⁴⁾ Primarily represents discrete and related deferred tax charges or benefits associated with a transfer of intangible assets from a foreign subsidiary to Ireland and the United States

⁽⁵⁾ Shares used in Non-GAAP diluted earnings per share calculation exclude potentially dilutive securities of 7 million shares for each of the three months ended September 30, 2019 and June 30, 2020. Shares used in GAAP loss per diluted share calculation exclude all outstanding potentially dilutive securities of 40 million and 38 million, for the three months ended September 30, 2019 and June 30, 2020, respectively. Management believes the non-GAAP information presented above is useful for investors, taken in conjunction with Gilead's GAAP financial statements, because management uses such information internally for its operating, budgeting and financial planning purposes. Non-GAAP information is not prepared under a comprehensive set of accounting rules and should only be used to supplement an understanding of Gilead's operating results as reported under U.S. generally accepted accounting principles. Non-GAAP measures may be defined and calculated differently by other companies in the same industry.



TOTAL REVENUE SUMMARY
(unaudited)

(in millions)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Product sales ⁽¹⁾ :												
HIV	\$ 3,618	\$ 4,041	\$ 4,202	\$ 4,577	\$ 16,438	\$ 4,134	\$ 4,000	\$ 4,547	\$ 4,257	\$ 16,938	\$ 3,650	\$ 3,938
HCV	790	842	674	630	2,936	729	448	464	423	2,064	510	549
HBV/HDV ⁽²⁾	176	194	193	179	742	186	219	211	244	860	220	237
Cell Therapy	96	120	118	122	456	140	157	147	163	607	191	219
Trodelvy	-	-	-	-	-	-	-	-	49	49	72	89
Other	520	410	329	288	1,547	278	243	251	254	1,026	241	291
Total product sales excluding Veklury	5,200	5,607	5,516	5,796	22,119	5,467	5,067	5,620	5,390	21,544	4,884	5,323
Veklury	-	-	-	-	-	-	-	873	1,938	2,811	1,456	829
Total product sales	5,200	5,607	5,516	5,796	22,119	5,467	5,067	6,493	7,328	24,355	6,340	6,152
Royalty, contract and other revenues	81	78	88	83	330	81	76	84	93	334	83	65
Total revenues	<u>\$ 5,281</u>	<u>\$ 5,685</u>	<u>\$ 5,604</u>	<u>\$ 5,879</u>	<u>\$ 22,449</u>	<u>\$ 5,548</u>	<u>\$ 5,143</u>	<u>\$ 6,577</u>	<u>\$ 7,421</u>	<u>\$ 24,689</u>	<u>\$ 6,423</u>	<u>\$ 6,217</u>

⁽¹⁾ See Product Sales Summary on pages 8-9 for more details.

⁽²⁾ The six months ended June 30, 2021 includes \$13 million of Hepcludex sales recorded subsequent to Gilead's acquisition of MYR. The six months ended June 30, 2021 of Hepcludex sales, including the period prior to the completion of Gilead's acquisition of MYR, were \$20 million.



PRODUCT SALES SUMMARY
(unaudited)

(in millions)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
HIV - Descovy (FTC/TAF) Based Products												
Biktarvy – U.S.	\$ 739	\$ 1,023	\$ 1,106	\$ 1,357	\$ 4,225	\$ 1,412	\$ 1,350	\$ 1,584	\$ 1,749	\$ 6,095	\$ 1,465	\$ 1,586
Biktarvy – Europe	48	73	108	141	370	181	153	194	207	735	216	237
Biktarvy – Other Intl	6	20	45	72	143	100	101	113	115	429	143	171
	<u>793</u>	<u>1,116</u>	<u>1,259</u>	<u>1,570</u>	<u>4,738</u>	<u>1,693</u>	<u>1,604</u>	<u>1,891</u>	<u>2,071</u>	<u>7,259</u>	<u>1,824</u>	<u>1,994</u>
Descovy – U.S.	233	246	256	343	1,078	363	337	424	402	1,526	282	357
Descovy – Europe	68	69	63	55	255	61	46	49	41	197	42	44
Descovy – Other Intl	41	43	44	39	167	34	34	35	35	138	35	34
	<u>342</u>	<u>358</u>	<u>363</u>	<u>437</u>	<u>1,500</u>	<u>458</u>	<u>417</u>	<u>508</u>	<u>478</u>	<u>1,861</u>	<u>359</u>	<u>435</u>
Genvoya – U.S.	728	733	761	762	2,984	612	646	669	678	2,605	506	551
Genvoya – Europe	193	177	152	142	664	151	109	116	114	490	106	100
Genvoya – Other Intl	94	70	65	54	283	61	61	61	60	243	61	55
	<u>1,015</u>	<u>980</u>	<u>978</u>	<u>958</u>	<u>3,931</u>	<u>824</u>	<u>816</u>	<u>846</u>	<u>852</u>	<u>3,338</u>	<u>673</u>	<u>706</u>
Odefsey – U.S.	282	266	317	315	1,180	269	273	309	321	1,172	240	258
Odefsey – Europe	106	111	111	110	438	127	98	116	109	450	113	111
Odefsey – Other Intl	9	10	8	10	37	13	11	12	14	50	14	13
	<u>397</u>	<u>387</u>	<u>436</u>	<u>435</u>	<u>1,655</u>	<u>409</u>	<u>382</u>	<u>437</u>	<u>444</u>	<u>1,672</u>	<u>367</u>	<u>382</u>
Revenue share – Symtuza ⁽¹⁾ – U.S.	42	55	68	84	249	72	90	82	87	331	89	86
Revenue share – Symtuza ⁽¹⁾ – Europe	24	29	36	41	130	38	40	34	37	149	44	40
Revenue share – Symtuza ⁽¹⁾ – Other Intl	-	-	-	-	-	2	2	2	2	8	2	3
	<u>66</u>	<u>84</u>	<u>104</u>	<u>125</u>	<u>379</u>	<u>112</u>	<u>132</u>	<u>118</u>	<u>126</u>	<u>488</u>	<u>135</u>	<u>129</u>
Total Descovy (FTC/TAF) Based Products – U.S.	2,024	2,323	2,508	2,861	9,716	2,728	2,696	3,068	3,237	11,729	2,582	2,838
Total Descovy (FTC/TAF) Based Products – Europe	439	459	470	489	1,857	558	446	509	508	2,021	521	532
Total Descovy (FTC/TAF) Based Products – Other Intl	150	143	162	175	630	210	209	223	226	868	255	276
	<u>2,613</u>	<u>2,925</u>	<u>3,140</u>	<u>3,525</u>	<u>12,203</u>	<u>3,496</u>	<u>3,351</u>	<u>3,800</u>	<u>3,971</u>	<u>14,618</u>	<u>3,358</u>	<u>3,646</u>
HIV - Truvada (FTC/TDF) Based Products												
Atripla – U.S.	133	122	132	114	501	81	95	99	32	307	23	52
Atripla – Europe	16	26	10	8	60	7	5	5	4	21	4	4
Atripla – Other Intl	22	4	7	6	39	7	3	9	2	21	4	4
	<u>171</u>	<u>152</u>	<u>149</u>	<u>128</u>	<u>600</u>	<u>95</u>	<u>103</u>	<u>113</u>	<u>38</u>	<u>349</u>	<u>31</u>	<u>60</u>
Complera/Eviplera – U.S.	44	42	40	34	160	24	27	26	12	89	25	20
Complera/Eviplera – Europe	62	72	45	35	214	47	42	35	35	159	34	39
Complera/Eviplera – Other Intl	9	9	8	6	32	5	3	9	4	21	4	3
	<u>115</u>	<u>123</u>	<u>93</u>	<u>75</u>	<u>406</u>	<u>76</u>	<u>72</u>	<u>70</u>	<u>51</u>	<u>269</u>	<u>63</u>	<u>62</u>
Stribild – U.S.	67	78	63	60	268	34	39	27	25	125	31	35
Stribild – Europe	18	24	18	15	75	17	12	13	12	54	11	11
Stribild – Other Intl	11	6	13	(4)	26	2	8	2	5	17	4	5
	<u>96</u>	<u>108</u>	<u>94</u>	<u>71</u>	<u>369</u>	<u>53</u>	<u>59</u>	<u>42</u>	<u>42</u>	<u>196</u>	<u>46</u>	<u>51</u>
Truvada – U.S.	551	657	688	744	2,640	383	370	492	131	1,376	119	94
Truvada – Europe	33	41	14	13	101	8	6	6	7	27	7	6
Truvada – Other Intl	22	20	19	11	72	15	11	11	8	45	9	8
	<u>606</u>	<u>718</u>	<u>721</u>	<u>768</u>	<u>2,813</u>	<u>406</u>	<u>387</u>	<u>509</u>	<u>146</u>	<u>1,448</u>	<u>135</u>	<u>108</u>
Total Truvada (FTC/TDF) Based Products – U.S.	795	899	923	952	3,569	522	531	644	200	1,897	198	201
Total Truvada (FTC/TDF) Based Products – Europe	129	163	87	71	450	79	65	59	58	261	56	60
Total Truvada (FTC/TDF) Based Products – Other Intl	64	39	47	19	169	29	25	31	19	104	21	20
	<u>988</u>	<u>1,101</u>	<u>1,057</u>	<u>1,042</u>	<u>4,188</u>	<u>630</u>	<u>621</u>	<u>734</u>	<u>277</u>	<u>2,262</u>	<u>275</u>	<u>281</u>
Other HIV ⁽²⁾ – U.S.	11	9	3	7	30	3	11	10	1	25	6	5
Other HIV ⁽²⁾ – Europe	1	1	1	2	5	2	1	1	1	5	1	4
Other HIV ⁽²⁾ – Other Intl	5	5	1	1	12	3	16	2	7	28	10	2
	<u>17</u>	<u>15</u>	<u>5</u>	<u>10</u>	<u>47</u>	<u>8</u>	<u>28</u>	<u>13</u>	<u>9</u>	<u>58</u>	<u>17</u>	<u>11</u>
Total HIV – U.S.	2,830	3,231	3,434	3,820	13,315	3,253	3,238	3,722	3,438	13,651	2,786	3,044
Total HIV – Europe	569	623	558	562	2,312	639	512	569	567	2,287	578	596
Total HIV – Other Intl	219	187	210	195	811	242	250	256	252	1,000	286	298
	<u>3,618</u>	<u>4,041</u>	<u>4,202</u>	<u>4,577</u>	<u>16,438</u>	<u>4,134</u>	<u>4,000</u>	<u>4,547</u>	<u>4,257</u>	<u>16,938</u>	<u>3,650</u>	<u>3,938</u>



PRODUCT SALES SUMMARY - (Continued)
(unaudited)

(in millions)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
HCV Products												
Ledipasvir/Sofosbuvir ⁽³⁾ – U.S.	117	86	54	55	312	53	24	36	(21)	92	19	30
Ledipasvir/Sofosbuvir ⁽³⁾ – Europe	27	22	14	8	71	11	4	11	3	29	16	3
Ledipasvir/Sofosbuvir ⁽³⁾ – Other Intl	81	85	56	38	260	48	39	37	27	151	21	29
	225	193	124	101	643	112	67	84	9	272	56	62
Sofosbuvir/Velpatasvir ⁽⁴⁾ – U.S.	230	219	282	240	971	311	165	170	218	864	214	262
Sofosbuvir/Velpatasvir ⁽⁴⁾ – Europe	154	156	118	125	553	122	57	74	84	337	75	82
Sofosbuvir/Velpatasvir ⁽⁴⁾ – Other Intl	107	118	116	100	441	131	113	86	68	398	92	98
	491	493	516	465	1,965	564	335	330	370	1,599	381	442
Other HCV ⁽⁵⁾ – U.S.	46	50	44	42	182	34	31	35	32	132	25	35
Other HCV ⁽⁵⁾ – Europe	22	99	(21)	18	118	15	9	13	11	48	44	8
Other HCV ⁽⁵⁾ – Other Intl	6	7	11	4	28	4	6	2	1	13	4	2
	74	156	34	64	328	53	46	50	44	193	73	45
Total HCV – U.S.	393	355	380	337	1,465	398	220	241	229	1,088	258	327
Total HCV – Europe	203	277	111	151	742	148	70	98	98	414	135	93
Total HCV – Other Intl	194	210	183	142	729	183	158	125	96	562	117	129
	790	842	674	630	2,936	729	448	464	423	2,064	510	549
HBV/HDV Products												
Vemlidy – U.S.	65	71	78	95	309	73	76	99	108	356	77	86
Vemlidy – Europe	4	5	6	6	21	7	7	8	7	29	8	8
Vemlidy – Other Intl	32	40	50	36	158	56	68	70	78	272	96	106
	101	116	134	137	488	136	151	177	193	657	181	200
Viread – U.S.	12	9	7	4	32	4	3	3	4	14	4	3
Viread – Europe	14	28	15	12	69	11	8	8	7	34	7	8
Viread – Other Intl	46	38	35	23	142	25	54	21	37	137	20	17
	72	75	57	39	243	40	65	32	48	185	31	28
Other HBV/HDV ⁽⁶⁾ – U.S.	-	1	-	1	2	8	1	-	1	10	-	1
Other HBV/HDV ⁽⁶⁾ – Europe	3	2	2	2	9	2	2	2	2	8	8	8
	3	3	2	3	11	10	3	2	3	18	8	9
Total HBV/HDV – U.S.	77	81	85	100	343	85	80	102	113	380	81	90
Total HBV/HDV – Europe	21	35	23	20	99	20	17	18	16	71	23	24
Total HBV/HDV – Other Intl	78	78	85	59	300	81	122	91	115	409	116	123
	176	194	193	179	742	186	219	211	244	860	220	237
Veklury												
Veklury – U.S.	-	-	-	-	-	-	-	785	1,241	2,026	820	416
Veklury – Europe	-	-	-	-	-	-	-	60	547	607	388	264
Veklury – Other Intl	-	-	-	-	-	-	-	28	150	178	248	149
	-	-	-	-	-	-	-	873	1,938	2,811	1,456	829
Cell Therapy Products												
Tecartus – U.S.	-	-	-	-	-	-	-	5	29	34	27	32
Tecartus – Europe	-	-	-	-	-	-	1	4	5	10	4	9
	-	-	-	-	-	-	1	9	34	44	31	41
Yescarta – U.S.	90	99	86	98	373	103	95	85	79	362	92	108
Yescarta – Europe	6	21	32	24	83	37	56	51	47	191	61	61
Yescarta – Other Intl	-	-	-	-	-	-	5	2	3	10	7	9
	96	120	118	122	456	140	156	138	129	563	160	178
Total Cell Therapy – U.S.	90	99	86	98	373	103	95	90	108	396	119	140
Total Cell Therapy – Europe	6	21	32	24	83	37	57	55	52	201	65	70
Total Cell Therapy – Other Intl	-	-	-	-	-	-	5	2	3	10	7	9
	96	120	118	122	456	140	157	147	163	607	191	219
Trodelyv - U.S.⁽⁷⁾	-	-	-	-	-	-	-	-	49	49	72	89



PRODUCT SALES SUMMARY - (Continued)
(unaudited)

(in millions)	2019					2020					2021	
	Q1	Q2	Q3	Q4	FY19	Q1	Q2	Q3	Q4	FY20	Q1	Q2
Other Products												
AmBisome – U.S.	8	10	9	10	37	18	10	18	15	61	12	13
AmBisome – Europe	57	60	57	60	234	59	49	58	64	230	66	69
AmBisome – Other Intl	28	35	33	40	136	42	36	35	32	145	43	74
	<u>93</u>	<u>105</u>	<u>99</u>	<u>110</u>	<u>407</u>	<u>119</u>	<u>95</u>	<u>111</u>	<u>111</u>	<u>436</u>	<u>121</u>	<u>156</u>
Letairis – U.S.	197	204	121	96	618	83	80	78	73	314	54	57
Ranexa – U.S.	155	19	31	11	216	8	1	-	-	9	3	2
Zydelig – U.S.	11	12	13	11	47	8	8	8	7	31	8	8
Zydelig – Europe	15	14	13	12	54	12	9	9	9	39	7	13
Zydelig – Other Intl	1	-	-	1	2	-	1	-	1	2	-	1
	<u>27</u>	<u>26</u>	<u>26</u>	<u>24</u>	<u>103</u>	<u>20</u>	<u>18</u>	<u>17</u>	<u>17</u>	<u>72</u>	<u>15</u>	<u>22</u>
Other ⁽⁸⁾ – U.S.	35	43	40	33	151	33	38	32	33	136	27	27
Other ⁽⁸⁾ – Europe	11	11	10	11	43	12	10	10	13	45	13	18
Other ⁽⁸⁾ – Other Intl	2	2	2	3	9	3	1	3	7	14	8	9
	<u>48</u>	<u>56</u>	<u>52</u>	<u>47</u>	<u>203</u>	<u>48</u>	<u>49</u>	<u>45</u>	<u>53</u>	<u>195</u>	<u>48</u>	<u>54</u>
Total Other – U.S.	406	288	214	161	1,069	150	137	136	128	551	104	107
Total Other – Europe	83	85	80	83	331	83	68	77	86	314	86	100
Total Other – Other Intl	31	37	35	44	147	45	38	38	40	161	51	84
	<u>520</u>	<u>410</u>	<u>329</u>	<u>288</u>	<u>1,547</u>	<u>278</u>	<u>243</u>	<u>251</u>	<u>254</u>	<u>1,026</u>	<u>241</u>	<u>291</u>
Total product sales – U.S.	3,796	4,054	4,199	4,516	16,565	3,989	3,770	5,076	5,306	18,141	4,240	4,213
Total product sales – Europe	882	1,041	804	840	3,567	927	724	877	1,366	3,894	1,275	1,147
Total product sales – Other Intl	522	512	513	440	1,987	551	573	540	656	2,320	825	792
	<u>\$ 5,200</u>	<u>\$ 5,607</u>	<u>\$ 5,516</u>	<u>\$ 5,796</u>	<u>\$ 22,119</u>	<u>\$ 5,467</u>	<u>\$ 5,067</u>	<u>\$ 6,493</u>	<u>\$ 7,328</u>	<u>\$ 24,355</u>	<u>\$ 6,340</u>	<u>\$ 6,152</u>

(1) Represents Gilead's revenue from cobicistat ("C"), emtricitabine ("FTC") and tenofovir alafenamide ("TAF") in Symtuza (darunavir/C/FTC/TAF), a fixed dose combination product commercialized by Janssen Sciences Ireland UC.

(2) Includes Emtriva and Tybost.

(3) Amounts consist of sales of Harvoni and the authorized generic version of Harvoni sold by Gilead's separate subsidiary, Asegua Therapeutics LLC.

(4) Amounts consist of sales of Eplclusa and the authorized generic version of Eplclusa sold by Gilead's separate subsidiary, Asegua Therapeutics LLC.

(5) Includes Vosevi and Sovaldi.

(6) Includes Hepcludex and Hepsera. Hepcludex sales subsequent to Gilead's acquisition of MYR were \$13 million. First quarter 2021 Hepcludex sales, including the period prior to the completion of Gilead's acquisition of MYR, were \$13 million.

(7) Trodelvy sales for the fourth quarter and full year 2020, including the period prior to the completion of Gilead's acquisition of Immunomedics, were \$64 million and \$137 million, respectively.

(8) Includes Cayston and Jyseleca.